# U.S. District Court California Northern District (San Francisco) CIVIL DOCKET FOR CASE #: 3:02-cv-04114

IP Learn, LLC. v. DigitalThink, Inc et al Assigned to: Hon. Phyllis J. Hamilton Referred to: Hon. Bernard Zimmerman

Demand: \$

Lead Docket: None Related Cases: None Case in other court: None

Cause: 35:271 Patent Infringement

Date Filed: 08/27/02 Jury Demand: Both

Nature of Suit: 830 Patent Jurisdiction: Federal Question

## **Plaintiff**

IP Learn, LLC., a California Limited Liability Company

represented by Daniel S. Mount

Mount & Stoelker RiverPark Tower Suite 1650 333 West San Carlos Street San Jose, CA 95110-2711 408-279-7000 LEAD ATTORNEY ATTORNEY TO BE NOTICED

# Lara J. Hodgson

Mount & Stoelker RiverPark Tower Suite 1650 333 West San Carlos Street San Jose, CA 95110-2711 408-279-7000 LEAD ATTORNEY ATTORNEY TO BE NOTICED

## Alfredo A. Bismonte

Mount & Stoelker RiverPark Tower Suite 1650 333 West San Carlos Street San Jose, CA 95110 408-279-7000 ATTORNEY TO BE NOTICED

### **Defendant**

# DigitalThink, Inc, a Delaware Corporation

# represented by Alison C. Pauly

Perkins Coie LLP 180 Townsend Street 3rd Floor San Francisco, CA 94107-1909 415-344-7000 Fax: 415-344-7050 LEAD ATTORNEY ATTORNEY TO BE NOTICED

#### Jennifer S. Sim

Perkins Coie LLP 180 Townsend Street 3rd Floor San Francisco, CA 94107-1909 415-344-7000 Fax: 415-344-7050 ATTORNEY TO BE NOTICED

# Kenneth B. Wilson

Perkins Coie LLP 101 Jefferson Drive Menlo Park, CA 94025 650/838-4300 Fax: 6508384350

Email: wilsk@perkinscoie.com ATTORNEY TO BE NOTICED

# KPMG Consulting, Inc., a Delaware Corporation

# represented by James G. Gilliland

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San Francisco, CA 94111
415/576-0200
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Email: jggilliland@townsend.com
LEAD ATTORNEY
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# Robert A. McFarlane

Townsend and Townsend and Crew LLP Two Embarcadero Center 8th Floor San Francisco, CA 94111 415 576-0200 Fax: 415-576-0300 LEAD ATTORNEY ATTORNEY TO BE NOTICED

# Brian A. E. Smith

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TERMINATED: 08/04/2003
ATTORNEY TO BE NOTICED

#### Ian L. Saffer

Townsend and Townsend and Crew LLP 1200 Seventeenth Street Suite 2700 Denver, CO 80202 303-571-4000 ATTORNEY TO BE NOTICED

## John Sabine Degroote

BearingPoint, Inc. 1676 International Drive McLean, VA 22102 703-747-6972 ATTORNEY TO BE NOTICED

Electronic Data Systems Corporation, a Delaware Corporation

represented by **James G. Gilliland**(See above for address)

LEAD ATTORNEY

ATTORNEY TO BE NOTICED

Robert A. McFarlane (See above for address) LEAD ATTORNEY ATTORNEY TO BE NOTICED

Brian A. E. Smith (See above for address) TERMINATED: 08/04/2003 ATTORNEY TO BE NOTICED

Ian L. Saffer (See above for address) ATTORNEY TO BE NOTICED

Counter-claimant

DigitalThink, Inc, a Delaware Corporation

V.

Counter-defendant

IP Learn, LLC., a California Limited Liability Company

Counter-claimant

Electronic Data Systems Corporation, a Delaware Corporation represented by Ian L. Saffer
(See above for address)

ATTORNEY TO BE NOTICED

KPMG Consulting, Inc., a Delaware Corporation

represented by Ian L. Saffer
(See above for address)

ATTORNEY TO BE NOTICED

John Sabine Degroote (See above for address) ATTORNEY TO BE NOTICED

V.

# Counter-defendant

IP Learn, LLC., a California Limited Liability Company

Filing Date	#	Docket Text
08/27/2002	1	COMPLAINT summons issued; jury demand against DigitalThink, Inc (Filing fee \$150 receipt number 5505871). Filed by IP Learn, LLC (bw, ) (Entered: 08/27/2002)
08/27/2002	2	ADR SCHEDULING ORDER: Case Management Statement due by 1/8/2003. Case Management Conference set for 1/15/2003 at 01:30 PM. (bw, ) (Entered: 08/27/2002)
08/27/2002		Summons Issued as to DigitalThink, Inc (bw, ) (Entered: 08/27/2002)
09/19/2002		Received Document: [Proposed] Stipulation Extending Time to Respond to Complaint by DigitalThink, Inc, IP Learn, LLC., KPMG Consulting, Inc (tn,) (Entered: 09/20/2002)
09/24/2002	3	Declination to Proceed Before a U.S. Magistrate Judge by Electronic Data Systems Corporation & Request for reassignment to a United States District Court Judge. (tn, ) (Entered: 09/24/2002)
10/01/2002	4	CLERK'S NOTICE of Impending Reassignment to a United States District Court Judge . (tn) (Entered: 10/02/2002)
10/02/2002	5	ORDER REASSIGNING CASE. Case reassigned to Judge Phyllis J. Hamilton for all further proceedings. Judge Edward M. Chen no longer assigned to case. Signed by Executive Committee on 10/2/02. (ci, ) (Entered: 10/03/2002)

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10/04/2002	6	STIPULATION AND ORDER extending time for defendants Electronic Data Systems Corporation and KPMG Consulting Inc. to respond to complaint until 10/18/02. Signed by Judge Hamilton on 10/4/02. (fb, ) (Entered: 10/07/2002)
10/10/2002	7	CERTIFICATE OF SERVICE by Electronic Data Systems Corporation, KPMG Consulting, Inc. re [6] (fb, ) (Entered: 10/16/2002)
10/16/2002	8	CERTIFICATE OF SERVICE by IP Learn, LLC. re standing order (fb, ) (Entered: 10/18/2002)
10/17/2002		Received Document First Amended Stipulation extending time to respond to complaint by Electronic Data Systems Corporation, KPMG Consulting, Inc (fb, ) (Entered: 10/21/2002)
10/18/2002	9	CASE MANAGEMENT SCHEDULING ORDER: Case Management Conference set for 1/16/2003 at 02:30 PM. Joint CMC statement due no less than seven calendar days before the conference. Signed by Judge Hamilton on 10/18/02. (fb, ) (Entered: 10/21/2002)
10/21/2002	10	STIPULATION AND ORDER extending time to respond to complaint until 10/25/02. Signed by Judge Hamilton on 10/21/02. (fb, ) (Entered: 10/22/2002)
10/25/2002		Received Order (second amended stipulation regarding the complaint and proposed order) by Electronic Data Systems Corporation, KPMG Consulting, Inc (fb, ) (Entered: 10/28/2002)
10/28/2002	11	SECOND AMENDED STIPULATION AND ORDER regarding the complaint. Defendants Electronic Data Systems Corporation and KPMG Consulting Inc. are not required to respond to the complaint in this action and these defendants will respond to the amended complaint within ten days after service of the amended complaint. Signed by Judge Hamilton on 10/28/02. (fb, ) (Entered: 10/29/2002)
10/31/2002	12	NOTICE re [11] by Electronic Data Systems Corporation, KPMG Consulting, Inc (fb, ) (Entered: 10/31/2002)
11/01/2002	13	NOTICE of appearance by Perkins Coie LLP as counsel for

		defendant DigitalThink Inc. by DigitalThink, Inc. (fb, ) (Entered: 11/04/2002)
11/22/2002	14	AMENDED COMPLAINT; Demand for Jury Trial; against DigitalThink, Inc, Electronic Data Systems Corporation, KPMG Consulting, Inc Filed by IP Learn, LLC (fb, ) (Entered: 11/22/2002)
12/13/2002	15	ANSWER to Amended Complaint, COUNTERCLAIM against IP Learn, LLC. by DigitalThink, Inc. (fb, ) (Entered: 12/16/2002
12/13/2002	16	ANSWER to Amended Complaint, Demand for Jury Trial, COUNTERCLAIM against IP Learn, LLC. by Electronic Data Systems Corporation, KPMG Consulting, Inc (fb, ) (Entered: 12/16/2002)
12/24/2002	18	ADR Certification re handbook and ADR options (ADR L.R. 3-5b) filed by defendant DigitalThink Inc. (fb, ) (Entered: 12/27/2002)
12/26/2002	<u>17</u>	NOTICE of need of ADR Phone Conference (Bismonte, Alfredo) (E-FILED ERRONEOUSLY) Modified on 1/28/2003 (fb, ). (Entered: 12/26/2002)
01/06/2003	19	MOTION for Pro Hac Vice of John Sabine Degroote filed by KPMG Consulting, Inc (ci, ) (Entered: 01/09/2003)
01/06/2003		Proposed Order Granting Application for Admission of John Sabine Degroote Pro Hac Vice by KPMG Consulting, Inc (ci, ) (Entered: 01/09/2003)
01/06/2003	20	ORDER by Judge Phyllis J. Hamilton granting [19] Motion for Pro Hac Vice of John Sabine Degroote (ci, ) (Entered: 01/09/2003)
01/06/2003	21	MOTION for Pro Hac Vice of Ian L. Saffer filed by Electronic Data Systems Corporation, KPMG Consulting, Inc (ci, ) (Entered: 01/09/2003)
01/06/2003		Proposed Order Granting Application for Admission of Ian L. Saffer Pro Hac Vice by Electronic Data Systems Corporation, KPMG Consulting, Inc (ci, ) (Entered: 01/09/2003)

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01/06/2003	22	ORDER by Judge Phyllis J. Hamilton granting [21] Motion for Pro Hac Vice of Ian L. Saffer (ci, ) (Entered: 01/09/2003)
01/09/2003	23	ADR Certification re handbook and ADR options (ADR L.R. 3-5b) (vlh, ) (Entered: 01/10/2003)
01/09/2003	24	CERTIFICATE OF SERVICE by IP Learn, LLC. re [23] (vlh, ) (Entered: 01/10/2003)
01/09/2003	25	JOINT CASE MANAGEMENT STATEMENT filed by DigitalThink, Inc, Electronic Data Systems Corporation, IP Learn, LLC., KPMG Consulting, Inc (vlh, ) (Entered: 01/10/2003)
01/10/2003	26	NOTICE re [22], [20] by Electronic Data Systems Corporation, KPMG Consulting, Inc (fb, ) (Entered: 01/13/2003)
01/13/2003	Maria Maria and America	ADR Phone Conference by RWS (tjs, ) (Entered: 01/14/2003)
01/16/2003	27	Minute Entry: Initial Case Management Conference held on 1/16/2003 before Judge Hamilton. The parties have just made their ADR selection by picking their court mediators; they will be participating in court mediation with a completion date of 5/31/03. 1/30/03 any unscheduled trial dates will be agreed by way of stipulation and proposed order. The following trial dates were set: Case referred to ADR for court mediation to be completed by 5/31/03. Motions heard by 8/11/04; Jury Trial set for 1/31/2005 08:30 AM for 12 days. Pretrial Conference set for 12/9/2004 02:30 PM. Order to be prepared by Court.(Court Reporter Not Reported.) (fb, ) (Entered: 01/21/2003)
01/17/2003	28	CASE MANAGEMENT AND PRETRIALORDER: Jury Trial 1/31/05 at 8:30 a.m. for no more than 12 days; Pretrial Conference 12/9/04 at 2:30 p.m.; Discovery disputes referred to a Magistrate Judge after motion is filed; Referred to ADR for court mediation to be completed by 5/31/03; Additional Orders: Markman Hearing 11/5/03 at 9:00 a.m. and Tutorial set for 10/3/2003 09:00 AM Signed by Judge Hamilton on 1/17/03. (fb, ) (Entered: 01/22/2003)
01/27/2003	29	ANSWER TO COUNTERCLAIM of Electronic Data Systems Corporation and KPMG Consulting by IP Learn, LLC (fb, ) (Entered: 01/28/2003)

01/27/2003	30	ANSWER TO COUNTERCLAIM of Digital Think Inc. by IP Learn, LLC (fb, ) (Entered: 01/28/2003)
01/29/2003	31	ADR CLERK'S NOTICE OF APPOINTMENT OF MEDIATOR, Hon. Ellen S. James, dated 1/29/03. (af, ) (Entered: 01/29/2003)
02/06/2003	32	STANDING ORDER for patent cases . Signed by Judge Hamilton on 2/6/03. (fb, ) (Entered: 02/07/2003)
03/28/2003	33	JOINT CASE MANAGEMENT STATEMENT (SUPPLEMENTAL) filed by DigitalThink, Inc, Electronic Data Systems Corporation, IP Learn, LLC., KPMG Consulting, Inc (fb, ) (Entered: 03/31/2003)
04/07/2003	34	Letter to parties dated 4/3/03 setting further mediation session for 5/8/03 at 1:00 p.m., from Sandra Allen Gray, Case Manager to Hon. Ellen James. (af, ) (Entered: 04/07/2003)
04/07/2003		Set/Reset Hearings: Further Mediation Hearing set for 5/8/2003 01:00 PM. (af, ). (Entered: 04/07/2003)
04/07/2003	35	CERTIFICATION OF MEDIATION session held on 4/1/2003, case did not settle, ADR process continuing, further mediation session set for 5/8/03. Filed by Mediator, Ellen S. James dated 4/1/03. (af,) (Entered: 04/08/2003)
05/12/2003	36	Letter to counsel rescheduling mediation session to 6/12/03 at 1:00 PM from Mediator, Hon. Ellen S. James (Ret.). (af, ) (Entered: 05/12/2003)
05/12/2003		Set/Reset Hearings: Mediation Hearing set for 6/12/2003 01:00 PM., in the offices of JAMS Two Embarcadero Center, Suite 1100, San Francisco. (af, ) (Entered: 05/12/2003)
06/24/2003		Received Order and stipulation to revise pretrial schedule and reset deadlines by DigitalThink, Inc, Electronic Data Systems Corporation, IP Learn, LLC., KPMG Consulting, Inc (fb, ) (Entered: 06/25/2003)
06/27/2003		Received Order (proposed protective order) and stipulation regarding confidential information by DigitalThink, Inc, Electronic Data Systems Corporation, IP Learn, LLC., KPMG

		Consulting, Inc (fb, ) (Entered: 06/30/2003)
07/07/2003	37	STIPULATION to revise pretrial schedule and reset deadlines AND ORDER Factual Discovery cutoff by 9/6/2004. Claims Construction Hearing set for 5/19/2004 09:00 AM. Pretrial Conference set for 5/12/2005 02:30 PM. Tutorial Hearing set for 4/23/2004 09:00 AM. Expert reports 9/27/04; Responsive 3expert reports 10/25/04; Rebuttal expert reports 11/1/04; Expert discovery cutoff 11/22/04; Dispositive motions to be heard by 1/26/05; Meet and confer 3/25/05; Parties to file and serve the items as set forth in the 1/17/03 pretrial scheduling order 4/22/05; Last day to file and serve objections to pretrial disclosures 5/6/05;. Signed by Judge Hamilton on 7/7/03. (fb, ) (Entered: 07/08/2003)
07/07/2003	38	STIPULATION AND PROTECTIVE ORDER regarding confidential information. Signed by Judge Hamilton on 7/7/03. (fb, ) (Entered: 07/08/2003)
07/18/2003	39	MOTION to Compel production of documents by DigitalThink Inc. and REQUEST for monetary sanctions filed by IP Learn, LLC (fb, ) (Entered: 07/22/2003)
07/18/2003	40	DECLARATION in Support re [39] of Lara J. Hodgson filed by IP Learn, LLC (Related document(s)[39]) (fb, ) (Entered: 07/22/2003)
07/18/2003	41	CERTIFICATE/PROOF OF SERVICE by IP Learn, LLC. re [40], [39] (fb, ) (Entered: 07/22/2003)
07/21/2003	42	ORDER of reference to Magistrate Judge for resolution of plaintiff's motion to compel production of documents and request for sanctions, and for all further discovery. Signed by Judge Hamilton on 7/21/03. (fb, ) (Entered: 07/23/2003)
07/22/2003		CASE REFERRED to Magistrate Judge for Discovery Bernard Zimmerman. (wh, ) (Entered: 07/22/2003)
07/23/2003	43	CLERK'S NOTICE scheduling telephonic conference re discovery dispute. Telephonic Conference set for 7/31/03 at 2:00 p.m. (fb, ) (Entered: 07/24/2003)
07/23/2003		Set/Reset Hearings: Status Conference set for 7/31/2003 02:00

		PM. (fb, ) (Entered: 07/24/2003)
07/23/2003	44	INITIAL DISCOVERY ORDER . Signed by Magistrate Judge Zimmerman on 7/22/03. (fb, ) (Entered: 07/24/2003)
07/28/2003		Received Document Letter to Magistrate Judge Zimmerman from Jennifer S. Sim in response to plaintiff IP Learn LLC's motion to compel production of documents by DigitalThink, Inc. (fb,) (Entered: 07/29/2003)
07/28/2003	45	Letter dated 7/28/03 from Jennifer S. Sim to Magistrate Judge Zimmerman in response to plaintiff IP Learn LLC's motion to compel production of documents. (fb, ) (Entered: 07/29/2003)
08/01/2003	46	Minute Entry: Discovery Conference held on 7/31/2003 before Magistrate Judge Zimmerman. Parties to meet and confer by 8/8/03 (Court Reporter Not Reported.) (fb, ) (Entered: 08/04/2003)
08/04/2003	47	NOTICE of withdrawal of Brian A.E. Smith and appearance of Robert A. McFarlane and Mehrnaz Boroumand by KPMG Consulting, Inc (fb, ) (Entered: 08/04/2003)
10/01/2003	48	CLERK'S NOTICE. Telephonic Conference set for 10/8/2003 at 09:00 AM to discuss the discovery disputes currently at issue. (fb, Court Staff) (Entered: 10/02/2003)
10/03/2003	49	CERTIFICATE/PROOF OF SERVICE by Electronic Data Systems Corporation, KPMG Consulting, Inc. re [48] (fb, Court Staff) (Entered: 10/03/2003)
10/08/2003	50	Minute Entry: Motion Hearing held on 10/8/2003 before Magistrate Judge Zimmerman. PROCEEDINGS: Nondispositive motioncontested, Motion Hearing/Argument. NOTES: Discovery of 30(b)(6) witness to proceed in accordance with expressed by court. (Tape #T/C 28-03.) (fb, Court Staff) (Entered: 10/09/2003)
10/21/2003	51	Letter dated 10/16/03 from Lara J. Hodgson to Clerk requesting a further case management conference. (fb, Court Staff) (Entered: 10/21/2003)
10/21/2003	52	CASE MANAGEMENT SCHEDULING ORDER: Further Case

		Management Conference set for 11/12/2002 -4 02:20 DM TI
		Management Conference set for 11/13/2003 at 02:30 PM. The parties shall file a joint case management conference statement no later than 10 days before the date of the conference. Signed by Judge Hamilton on 10/21/03. (fb, Court Staff) (Entered: 10/21/2003)
10/29/2003	53	JOINT CASE MANAGEMENT STATEMENT (SECOND SUPPLEMENTAL) filed by DigitalThink, Inc, Electronic Data Systems Corporation, IP Learn, LLC., KPMG Consulting, Inc (fb, Court Staff) (Entered: 10/30/2003)
10/31/2003	54	MOTION (ADMINISTRATIVE REQUEST) re 11/13/03 case management conference filed by Electronic Data Systems Corporation, KPMG Consulting, Inc (fb, Court Staff) (Entered: 10/31/2003)
10/31/2003		Received Order re [54] by DigitalThink, Inc, IP Learn, LLC., KPMG Consulting, Inc (fb, Court Staff) (Entered: 10/31/2003)
10/31/2003	55	STIPULATION AND ORDER re 11/13/03 case management conference. EDS and BearingPoint may appear at the 11/13/03 case management conference without their lead counsel present. Signed by Judge Hamilton on 10/31/03. (fb, Court Staff) (Entered: 11/03/2003)
11/06/2003	56	CERTIFICATE/PROOF OF SERVICE by Electronic Data Systems Corporation, KPMG Consulting, Inc. re [55] (fb, Court Staff) (Entered: 11/06/2003)
11/13/2003	57	Minute Entry: Further Case Management Conference held on 11/13/2003 before Judge Hamilton. The parties informed the Court they are very close to settling. They just need to finalize the terms and conditions. Matter was continued for a Further Case Management Conference set for 12/11/2003 02:30 PM. (To vacate hearing by 12/10/03 the court needs to receive notice of dismissal, or the court is to be contacted through its deputy, Ms. Moriyama). Nothing was done as to C-02-2636 DLJ.(Court Reporter Not Reported.) (fb, Court Staff) (Entered: 11/14/2003)
12/04/2003	<u>58</u>	***ERRONEOUSIA E-FILED*** STIPULATION of D.s nissal of entire action and [proposed] order by IP Learn, LLC (Bismonte, Alfredo) (Filed on 12/4/2003) Modified on 12/5/2003 (fb, Court Staff). (Entered: 12/04/2003)

12/05/2003	59	CLERK'S NOTICE re: Stipulation and Proposed Order of Dismissal of Entire Action (document number 58); Documents E-Filed in a case not designated for ECF (fb, Court Staff) (Filed on 12/5/2003) (Entered: 12/05/2003)
12/08/2003	60	STIPULATED DISMISSAL and ORDER. Terminated Case. Signed by Judge Hamilton on 12/8/03. (fb, Court Staff) (Filed on 12/8/2003) (Entered: 12/15/2003)
12/18/2003	61	NOTICE by Electronic Data Systems Corporation, KPMG Consulting, Inc. re [60] Stipulation and Order (fb, Court Staff) (Filed on 12/18/2003) (Entered: 12/23/2003)

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